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Whole-genome sequencing of H3K4me3 and DNA methylation in human sperm reveals regions of overlap linked to fertility and development

Graphical abstract



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In brief

Lambrot et al. use H3K4me3 ChIP-seq and WGBS to profile the sperm epigenome of Canadian men. Deep sequencing reveals regions enriched for H3K4me3 that overlap with DNA methylation, suggesting a functional relationship in sperm.

Highlights

- Deep sequencing identifies regions bearing H3K4me3 in human sperm
- H3K4me3 is widely distributed in the genome and is enriched at promoters and SINEs
- Sperm H3K4me3 marks developmental genes and correlates with embryonic gene expression
- In addition to DNA hypomethylated loci, H3K4me3 also overlaps hypermethylated regions



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Whole-genome sequencing of H3K4me3 and DNA methylation in human sperm reveals regions of overlap linked to fertility and development

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SUMMARY

The paternal environment has been linked to infertility and negative outcomes. Such effects may be transmitted via sperm through histone modifications. To date, in-depth profiling of the sperm chromatin in men has been limited. Here, we use deep sequencing to characterize the sperm profiles of histone H3 lysine 4 tri-methylation (H3K4me3) and DNA methylation in a representative reference population of 37 men. Our analysis reveals that H3K4me3 is localized throughout the genome and at genes for fertility and development. Remarkably, enrichment is also found at regions that escape epigenetic reprogramming in primordial germ cells, embryonic enhancers, and short-interspersed nuclear elements (SINEs). There is significant overlap in H3K4me3 and DNA methylation throughout the genome, suggesting a potential interplay between these marks previously reported to be mutually exclusive in sperm. Comparisons made between H3K4me3 marked regions in sperm and the embryonic transcriptome suggest an influence of paternal chromatin on embryonic gene expression.

INTRODUCTION

Currently one in six couples experience infertility (Smith et al., 2011), with a male factor attributed as causal in up to half of those cases (Whitman-Elia and Baxley, 2001). In the past 40 years, sperm counts have declined by 50% (Levine et al., 2017), suggesting that an increased reliance on assisted reproductive technologies (ARTs) is imminent. Dependence on ART to achieve pregnancy has inherent health risks for women and babies and negative socio-economic consequences (Chen and Heilbronn, 2017). Although the factors contributing to the decline in sperm quality and quantity are poorly understood, environment-epigenome interactions are likely. Exposure to toxicants, diet, and elevated BMIs have been associated with alterations in the sperm epigenome and reduced fertility in clinical populations of men (Aarabi et al., 2015; Donkin and Barrès, 2018; Wu et al., 2017). However, the focus of those studies has been predomi-

nantly at the level of DNA methylation, and little is known regarding the relationship between chromatin and DNA methylation in sperm.

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For the purposes of this study, we considered epigenetic inheritance to refer to the biochemical layer of information that exists beyond the DNA sequence. This includes histone and DNA modification, in sperm that have the potential to influence gene expression in the next generation. The sperm epigenome is unique in comparison with that of the somatic cell. In the final stages of spermiogenesis, 85%–90% of histones are replaced by sperm-specific proteins: protamines (Balhorn, 2007; Brykczynska et al., 2010; Hammoud et al., 2009; Jung et al., 2017). The sites of histone retention in the sperm genome from men have yet to be unequivocally established. The first studies in mice and men determined that histones were preferentially retained at CpG-rich regions and that those regions predominantly lacked DNA methylation (Erkek et al., 2013; Hammoud et al.,

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2009). In contrast, other studies in sperm found that histones localized to gene-poor regions (Carone et al., 2014), specifically at distal intergenic sequences and retrotransposons (Samans et al., 2014). These opposing findings may be the consequence of experimental and data analysis differences (Carone et al., 2014; Royo et al., 2016; Samans et al., 2014) and require resolution. In mice, our studies and those from others demonstrated the presence of the gene-activating histone H3 lysine 4 di- and tri-methylation (H3K4me2/3) throughout the genome with strong enrichment at gene promoters (Jung et al., 2017; Lambrot et al., 2019; Lismer et al., 2020; Siklenka et al., 2015; Yamaguchi et al., 2018). In mice, histone modifications and DNA methylation have been implicated in the paternal transmission of environmentally driven phenotypes to their offspring (Lambrot et al., 2013; Lismer et al., 2021; Ly et al., 2017; Radford et al., 2014). Genetic alteration of histone methylation H3K4me2 and H3K4me3 profiles in sperm leads to changes in embryonic gene expression and birth defects that are transmitted across generations (Lismer et al., 2020; Siklenka et al., 2015). Paternal H3K4me3 is transmitted to the embryo, and diet-induced alterations in sperm H3K4me3 profiles are associated with disturbed embryonic gene expression and birth defects in offspring (Lismer et al., 2021). These mouse models indicate that H3K4me3 is responsive to the environment and is linked to embryonic development and offspring health. Whether similar functions and H3K4me3 profiles are conserved in men is not known, and there are limitations in existing data on H3K4me3 because it is derived from only a few men (Hammoud et al., 2009, 2011; Oikawa et al., 2020).

The DNA methylation pattern of sperm is unique in comparison with that of somatic cells; CpG islands located at promoters are mostly unmethylated, with the remainder of the genome being hyper-methylated, with the exception of specific repetitive elements (Molaro et al., 2011). We recently performed deep whole-genome bisulfite sequencing (WGBS) using sperm from 30 men and identified greater complexity in the sperm methylome than has previously been reported (Chan et al., 2019). We newly identified CpGs that were modified by perturbations to folate metabolism and with folate supplementation; most altered CpGs were found at sites that demonstrated intermediate methylation levels (i.e., 20%-80%), suggesting that these regions may be "dynamic," that is, responsive, in general, to the environment (Chan et al., 2019). In addition, those data suggested that, in contrast to previous data on DNA methylation in sperm, there may be an overlap with DNA methylation and H3K4me3. Previously, it has been reported in mice and men that regions enriched for H3K4me3 in sperm are mutually exclusive with DNA methylation (Erkek et al., 2013; Hammoud et al., 2009). We wanted to revisit that assumption because there are limitations in prior studies in the coverage and depth of the sperm methylome. For example, reduced-representation bisulfite sequencing (RRBS) and the 450K array are biased toward CpG regions, which tend to be poor in DNA methylation (Aarabi et al., 2015; Dere et al., 2016; Guo et al., 2014; Krausz et al., 2012), and prior WGBS has been low coverage (Molaro et al., 2011). Given the limitations of these previous approaches and prior reports on DNA methylation and H3K4me3 interplay in adipocytes and cancer

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cells (Dunican et al., 2020; Matsumura et al., 2015), a similar relationship may have been overlooked in sperm.

In this study, we investigated the location of H3K4me3 in sperm and its relationship to sperm DNAmethylation profiles in the same samples. High-depth sequencing newly revealed that H3K4me3 is present throughout the genome in sperm; is enriched at promoters, human embryonic stem cell (hESC) enhancers, and short-interspersed nuclear elements (SINEs); and is associated with gene expression in the embryo. We confirmed that H3K4me3 and DNA methylation are mutually exclusive at many promoters. However, within genomic regions bearing intermediate and hypermethylated DNA, there is an overlap with H3K4me3 peaks, including at genes implicated in reproductive processes important for fertility, such as gamete generation, but also in cell cycle and cell metabolic processes.

RESULTS

Histone H3K4me3 in sperm is enriched in genes and regulatory regions

To determine the H3K4me3-enrichment profile in sperm, we performed chromatin immunoprecipitation (ChIP), followed by deep sequencing on a purified, pooled sample of sperm from a reference population of 30 Canadian men, and seven individual samples (Tables S1 and S2; STAR Methods). ChIP sequencing (ChIP-seq) for H3K4me3 in the pooled sample yielded a robust dataset with more than 153 million reads; of which, 95% mapped to the human reference genome (Table S3). Using the peak-caller MACS2 (Zhang et al., 2008) with broad peak settings, we obtained a sperm profile of >50,000 peaks distributed throughout the genome (Figures 1A and S1). The individual sperm samples had between 29 and 53 million reads, and the pooled sample from four men used by Hammoud et al., 2009, had 18 million reads (Table S3). Our individual samples and the pooled sample from Hammoud et al. (2009) showed a maximum number of 21,000 peaks (Figure S1). The improvement in peak calling in our pooled sample versus that of the individual samples can be attributed to deeper sequencing, which yielded an increased signal-to-noise ratio, allowing us to detect H3K4me3 peaks in previously unreported functional regions of the genome (Figure 1) and to define peak boundaries more accurately (Figure S1). To compare the similarity in H3K4me3 profiles between the pooled sample and the individual samples, a Spearman correlation-coefficient analysis was used (Figure S2). There was a strong correlation between the reference population and the seven individual samples (Figure S2). This was based on the ChIP-seq signal of each sample expressed as reads per kilobase of exon per million (RPKM) fragments mapped, at the peaks identified in the pooled sample. This analysis indicates that the regions enriched for H3K4me3 in the pooled sample are also present in the individuals, a similarity confirmed by comparing the H3K4me3 profiles locally on genome-browser tracks (Figure S3A) and genomewide on heatmaps (Figure S3B).

In sperm, H3K4me3 peaks were broad and ranged from 0.2 to 50 kb, with some peaks, because of their breadth, spanning several genomic compartments (Figure 1A). For example, some H3K4me3 peaks occurring in promoter regions





(legend on next page)



overlapped with introns, exons, and regions inclusive of longinterspersed nuclear elements (LINEs) and SINEs (Figure 1A). Enrichment analysis for specific annotations showed that H3K4me3 peaks were significantly enriched in locations near the transcription start site (TSS), the promoter (1 kb upstream of the TSS), the first exon, and the 5' untranslated region (5' UTR) (Figure 1B). Most gene promoters have a high CpG content (Saxonov et al., 2006), and in mice, histones have previously been reported to be preferentially retained in sperm at CpGs (Erkek et al., 2013). This analysis confirms that conservation between mice and men, because H3K4me3 peaks were enriched at CpG dense regions, such as CpG islands and shores, but were not enriched at the CpG-poor open sea (Figures 1A and 1B). Notably, fewer H3K4me3 peaks were detected in intergenic regions than would be expected (Z score < 0), indicating a preferential genic retention of H3K4me3 in sperm (Figure 1B). Previously unreported is that H3K4me3 peaks were significantly enriched at some repetitive elements, in particular, SINEs and low-complexity repeats (Figures 1A-1C).

H3K4me3-bearing promoters that contain SINEs, lowcomplexity repeats, or embryonic enhancers are associated with differential embryonic processes

Whether H3K4me3 distribution in sperm is associated with a specific promoter architecture to drive gene expression programs particular to sperm or embryo development has not been explored in depth. Genomic repeats may influence gene expression at both transcriptional and post-transcriptional levels through cis and trans mechanisms and participate in the regulation of diverse biological and pathological processes (Lu et al., 2020). Here, we further explore potential cis-regulatory differences conferred by CpG content, repeat subclasses, or putative enhancers contained in promoters marked by H3K4me3 in sperm that might preferentially affect spermatogenic and embryonic gene expression. H3K4me3 peaks were first split by whether they overlapped a promoter or not. Gene promoters were further categorized by CpG content (poor versus rich), SINEs (with or without low complexity repeats), low-complexity repeats (with or without SINEs), and hESC enhancers (Figures 1D and 1E). We then analyzed the top gene functions of those categories (Figure S4; for full list, Table S4) and examined their expression in spermatogenic cells and at distinct embryonic stages (Figures 1D and 1E).

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Genes that had promoters not bearing H3K4me3 (7,443 genes) had low expression (Figure 1D) and were predominantly not associated with spermatogenesis and early embryo development (Figure S4). For example, H3K4me3-negative promoters included genes implicated in nervous system function, such as sensory stimulus detection and processing. In contrast, gene promoters enriched in H3K4me3 but CpG-poor (1,565 genes) were highly expressed, particularly during meiosis and spermiogenesis (Figure 1D). These genes were associated with spermatogenesis and, more specifically, with gamete formation, sperm function, and fertility (Figure S4). These included key spermatogenic factors, such as DDX4 and FOXO1; genes implicated in meiosis, such as MAEL and MEI4; and spermiogenesis genes, such as CYLC2, EQTN, and CAV1/2. Interestingly, we previously demonstrated, in mice, that genes gaining H3K4me2 during spermiogenesis conserved that mark in sperm (Lambrot et al., 2019). Similarly, our analysis shows that human sperm retains H3K4me3 at genes expressed during spermatogenesis (Figure 1D). Genes regulated through promoters that are CpG-rich bearing H3K4me3 (14,875) were the vast majority and are implicated in a wide variety of cellular processes, including gene regulation, cell cycle, cellular transport, and chromosome organization (Figures 1D and S4).

About 72% of the gene promoters enriched for H3K4me3 in sperm contained a SINE. We found that they were significantly more expressed in spermatogenic cells compared with any other promoter categories, suggesting a new role for SINEs in regulation of gene expression during spermatogenesis (Figure 1D). These highly expressed genes were involved in basic cellular processes (Figure S4). In contrast to SINE-bearing promoters, those containing low-complexity repeats were the least expressed in spermatogenic cell types (Figure 1D) and included genes implicated in the nervous system and developmental processes (Figure S4), suggesting that these genes were marked for embryonic expression.

Next, we explored the connection between promoters marked by H3K4me3 in sperm to embryonic gene expression, in relation to promoter CpG content, low-complexity repeats, and SINEs. To do so, we compared human embryo gene-expression data from single-cell RNA sequencing (RNA-seq) and hESCs (Yan et al., 2013) to H3K4me3 enrichment at promoters in sperm. The genes marked in sperm by H3K4me3 with a CpG-poor promoter had greater expression than genes not marked by

Figure 1. H3K4me3 is enriched at CpG-rich regions, promoters, and SINEs in human sperm

ChIP-seq for H3K4me3 was performed on a sample prepared from the sperm of 30 men, and peaks were called using MACS2.

(C) Enrichment in H3K4me3 peaks for each repeat annotation; p < 0.001 by permutation tests.

⁽A) Location of the H3K4me3 peaks based on genomic and CpG annotations and overlap with repetitive elements and low-complexity DNA sequences. Annotations were obtained from the Bioconductor package annotatr (Cavalcante and Sartor, 2017) and RepeatMasker (http://www.repeatmasker.org/). The overlap of peaks between different annotations is illustrated by connecting nodes, and the number of overlapping peaks is displayed on the bar graph shown above them. The top-10 overlaps are indicated.

⁽B) Enrichment in H3K4me3 peaks for each specific annotation. Positive and negative enrichments are indicated by Z scores were determined with the Bioconductor package *regioneR* (Gel et al., 2016). For all annotations displayed, p < 0.001 by permutation tests.

⁽D and E) Boxplots showing the level of expression of genes with promoters bearing no H3K4me3 in sperm, marked by H3K4me3 at promoters located in CpGpoor or -rich regions, and promoters overlapping with SINEs, low-complexity repeats, or hESCs enhancers during spermatogenesis (D) and development (E). The level of transcription was visualized based on the transcript abundance expressed as transcripts per million (TPM) for spermatogenesis in spermatogonial stem cells (SSCs), spermatogonia (mitotic phase), spermatocytes (meiosis), and spermatids (spermiogenesis) or reads per kilobase of exon per million (RPKM) fragments mapped for development. The p values were determined by pairwise Wilcoxon rank-sum tests with a Benjamini-Hochberg correction for multiple testing. NS indicates a non-significant adjusted p value. *adjusted p < 0.05, ***adjusted p < 0.001. See also Figures S1–S4 and Table S1.







Figure 2. Overlap between sperm H3K4me3 peaks and CpG-rich regions, repetitive elements, and hESC enhancers

(A–F) Genome-browser snapshots showing the reference-population ChIP-seq track (blue), H3K4me3 peaks called by MACS2 (dark blue boxes), a CpG island location track (red boxes, UCSC), a GC percentage heatmap (blue, low GC percentage; white, 50% GC; red, high GC percentage), the location of SINEs (dark gray boxes), low-complexity repeats (dark purple boxes), the location of LINEs (violet boxes) (obtained from RepeatMasker), and the location of hESC enhancers (light blue boxes) (Barakat et al., 2018). The overlap of H3K4me3 with each of these elements is illustrated for the member of the Argonaute family of genes implicated in RNA-mediated gene silencing AGO4 (A), for two genes coding for tubulin isoforms *TUBA4A* and *TUBA4B* (B), for the gene assisting in double-strand breaks repair *RAD51* (C), for the developmental genes *ID4* (D) and *SOX11* (E), and, finally, for a random intergenic region (F).

H3K4me3, but less expression than that of their CpG-rich counterparts during embryo development, confirming that they are, for the most part, specialized in spermatogenesis (Figure 1E). Similarly, we analyzed the expression profile of H3K4me3 peaks overlapping with low-complexity repeats and SINEs during development. We found those genes to be highly expressed during early embryonic development (Figure 1E). Because SINEs can operate as enhancers for neurodevelopment (Sasaki et al., 2008), and H3K4me3 shows low but significant enrichment at functional enhancers (Hu et al., 2017; Shen et al., 2016), we compared the level of expression of the 11,520 SINE-enriched H3K4me3⁺ genes with that of the 6,827 H3K4me3⁺ genes with an hESC functional enhancer (Barakat et al., 2018) in their promoter (Figure 1E). Both groups of genes had a very similar expression patterns during embryo development and were involved in comparable, essential "housekeeping" functions, including gene expression and cellular metabolic processes (Figure S4; for full list, Table S4). This suggests that there is an overlap between SINEs and hESC enhancers marked by H3K4me3 in sperm. Indeed, 73% of the hESC-enhancer-enriched H3K4me3⁺ promoters also contain a SINE. The genome location of H3K4me3-enriched promoters, in relation to hESC enhancers, CpG content, low-complexity repeats, LINEs, and SINEs, is exemplified in genome-browser snapshots in Figure 2. This H3K4me3 programming at SINE-enriched promoters in sperm could have a role in the specification of enhancers and the control of enhancer activity during embryonic development. Consistent with those findings, a recent study demonstrated that gene promoters harboring low-complexity repeats and SINEs were sequentially activated during early embryonic development.



(Lu et al., 2020). Genes enriched in SINEs are first activated during zygotic genome activation and are highly expressed in ESCs, whereas genes enriched in low-complexity repeats tend to encode developmental and tissue-specific transcription factors that are preferentially targeted by PRC2 for transcriptional poising (Lu et al., 2020; Mendenhall et al., 2010). The activity of enhancers is tightly regulated by the balance between H3K4me1 and H3K4me3, but unlike what has been defined as a hallmark of enhancers, it is becoming increasingly clear that highly active enhancers tend to display H3K4me3 rather than H3K4me1 (Henriques et al., 2018; Shen et al., 2016).

Promoters containing low-complexity repeats and marked by H3K4me3 peaks in sperm were significantly less expressed than SINE-enriched H3K4me3⁺ promoters during spermatogenesis (Figure 1D). In contrast, the signature difference detected between these two types of promoters, in terms of their overall expression levels during embryonic development, was less important albeit significant (Figure 1E). Gene ontology (GO) analysis revealed distinct differences in processes associated with promoter annotation. For example, H3K4me3⁺ gene promoters containing only low-complexity repeats were highly enriched for developmental processes, whereas promoters overlapping with SINEs were only enriched for basic cellular processes (Figure S4; for full list, Table S4). These differences may associate with the temporal and spatial expression of genes during developmental stages or for specific tissues.

Finally, although H3K4me3 marked many LINEs and long-terminal repeat (LTR) elements, that was less than what would be expected by chance (Z score < 0), reflecting their large presence in the genome (Figures 1A–1C and 2). Taken together, these results indicate a preferential distribution of sperm H3K4me3 in repeats at SINEs and low-complexity elements, regions that are relevant for early embryo development.

H3K4me3 and DNA methylation co-occur at functional genomic regions in human sperm

Previously, it has been reported in mice and men that regions enriched for H3K4me3 in sperm are predominantly mutually exclusive with DNA methylation (Erkek et al., 2013; Hammoud et al., 2009; Molaro et al., 2011). We wanted to revisit that assumption by integrating our two robust datasets generated from the same pooled sperm sample. To determine the degree of overlap and potential for interaction in gene regulation between H3K4me3 and DNA methylation, we used our WGBS data (Chan et al., 2019) with deep coverage derived from the same reference population used for the H3K4me3 ChIP-seq. We confirmed by Spearman correlation analysis that the DNA methylation levels identified in the pooled sample were representative of the profiles of individual men obtained using our sperm-targeted methylC-capture sequencing (MCC-seq) (Chan et al., 2019) (Figure S5). This high degree of conservation of the sperm DNAmethylation levels between the pooled and individual samples is visualized in Figure S6.

Next, we determined the average DNA methylation levels within regions bearing H3K4me3 peaks and categorized those as being hypomethylated (<20% methylation), intermediate for methylation (20%–80% methylation), or hypermethylated (<80% methylation) (Figure 3A; STAR Methods). As previously

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shown (Molaro et al., 2011), most of the H3K4me3 peaks were associated with hypomethylated DNA (23,023 peaks, <20% methylation) (Figures 3A and 3B). Interestingly, we additionally detected >16,000 peaks marking regions with an average methylation >80% and, thus, hypermethylated. and >8,000 peaks with intermediate DNA methylation average levels (Figures 3A and 3B). The proportion of hypo-, intermediate-, and hyper-methylation within H3K4me3 peaks for annotated genomic regions was then evaluated (Figure 3C). Generally, genic and CpG-rich regions, such as promoters and exons, and CpG islands and shores, respectively, marked by H3K4me3 were predominantly DNA hypomethylated. In contrast, non-LTR retrotransposons, including the subtypes SINEs and LINEs, and non-coding RNA were predominantly in H3K4me3 peak regions bearing higher levels of DNA methylation (Figure 3C). Intergenic regions and other interspersed repetitive elements marked by H3K4me3 were commonly hypermethylated or bore intermediate methylation levels (Figure 3C). Genome browser tracks shown in Figure 4 show DNA methylation profiles in relation to CpG content and H3K4me3 peaks at various annotated DNA elements (Figure 4). For example, most DNA hypomethylated regions marked by H3K4me3 in the HOXA developmental gene cluster were enriched at CpG islands in the proximal promoter (Figure 4A). Chromatin modifier ARID5B and spermatogonia marker ZBTB16/PLZF displayed an identical pattern and presented additional hypermethylated H3K4me3 peak regions in their gene body (Figures 4B-4C). However, some DNA-hypermethylated H3K4me3 peak regions were also located in gene promoters. such as in the spermiogenesis gene CYLC2 (Figures 3C and 4D). Finally, the H3K4me3-marked regions of intermediate DNA methylation were divided into large regions displaying a mix of fully methylated, intermediate, and/or unmethylated CpGs (Figures 3B and 4A), and smaller regions composed mostly of CpGs with intermediate methylation (Figures 3B and 4B).

Exploring the functional relationship of sperm H3K4me3 and DNA methylation in gene regulation during spermatogenesis and embryogenesis

Based on studies in mice, we predicted that sperm would retain H3K4me3 and DNA methylation at spermatogenic genes (Brykczynska et al., 2010; Lambrot et al., 2019; Lismer et al., 2021). To gain insight into a potential functional relationship between H3K4me3 and DNA methylation in relation to genes expressed in spermatogenesis and embryo development, we investigated the gene promoters designated as having either hypo-, intermediate-, or hypermethylated DNA, coincident with H3K4me3 peaks in gene promoters. There was an over-representation of promoters for genes expressed in spermatogonia that contained H3K4me3 peak regions with an average DNA hypomethylation (Figure 5A). Similarly, meiotic-specific genes promoters were DNA hypomethylated within peaks of H3K4me3, whereas genes expressed in spermatocytes and spermatids bore more DNA methylation in regions with H3K4me3 peaks. This analysis on the co-existence of DNA methylation within spermatogenic gene promoters with H3K4me3 was further confirmed by a gene ontology enrichment analysis (Figure 5B; for full list, Table S4). Interestingly, DNA hypermethylated regions bearing H3K4me3 located in gene promoters were confirmed to be





Figure 3. DNA methylation levels in regions with H3K4me3 peaks in human sperm

WGBS was performed on the sperm of the same 30 men used for H3K4me3 ChIP-seq, and the DNA methylation levels of the CpGs located within H3K4me3 peaks were assessed. The average DNA methylation level of the regions marked by peaks was then calculated.

(A) Number of H3K4me3 peaks with low (hypomethylated, \leq 20% methylation), intermediate (20% \leq methylation \leq 80%), or high DNA methylation (hypermethylated, \geq 80% methylation).

(B) Heatmaps showing the H3K4me3 signal (in RPKM) and the corresponding DNA methylation levels (in %) around the center of the peaks (±5 kb) for the hypomethylated (23,023 peaks), intermediate (8,087), or hypermethylated (16,777) H3K4me3 peaks. Each line represents a H3K4me3 peak. The overall H3K4me3 signal and DNA methylation for all peaks are summarized on top of the heatmaps.

(C) Proportion of hypomethylated, intermediate, and hypermethylated DNA within H3K4me3 peaks for genomic, CpG, RNAs, and repeats annotations. See also Figures S5 and S6.

highly enriched for genes implicated in spermatid development and function. This suggests that DNA hypermethylation at some spermatogenic gene promoters functions to prevent their expression in the embryo.

In murine sperm, H3K4me3 localizes to genes active in embryonic development, and we recently demonstrated it is transmitted on paternal chromatin and is associated with embryonic gene expression (Lismer et al., 2021). At developmental genes in sperm, H3K4me3 often co-localizes with H3K27me3, and this is referred to as bivalency. Genes that are bivalent for H3K4me3/H3K27me3 are frequently poised for expression in later stages of embryogenesis (Bernstein et al., 2006). To gain insight into the functional potential of H3K4me3 in embryogenesis, we investigated the relationship of H3K4me3 and H3K27me3 patterns at DNA methylated regions occurring within H3K4me3 peaks in eight-cell embryos, the inner-cell mass, hESCs, and fetal organs (Figure 6).





Figure 4. H3K4me3 and DNA methylation profiles in human sperm

(A–C) The overlap between H3K4me3 peaks and DNA methylation is displayed in genome-browser snapshots showing the ChIP-seq track (blue), H3K4me3 peaks called by MACS2 (dark blue), the WGBS track (black), a CpG islands location track (red, UCSC), and a GC percentage heatmap (blue, low GC %; white, 50% GC; red, high GC %) for the *HOXA* developmental gene cluster (A), for the chromatin modifier *ARID5B* (B), for the spermatogonial marker *ZBTB16/PLZF* (C), and for the spermiogenesis gene *CYLC2* (C). H3K4me3 peaks located at non-DNA methylated CpG islands (yellow), at regions including various degrees of methylation (purple), at CpG-poor DNA methylated regions (green), and at regions of intermediate DNA methylation (gray) are highlighted. See also Figure S6.

Strikingly, the DNA hypermethylated H3K4me3 peak regions present in sperm were not detected in the embryo, hESC, and fetal organs (Figure 6), and those regions were also devoid of H3K27me3. Perhaps, those regions losing their H3K4me3 activation signal are programmed for repression in the next generation. Most of those hypermethylated H3K4me3 peaks were located in non-coding regions, such as intergenic regions and introns (Figure 3C). Nevertheless, the 1,294 promoters marked by DNA hypermethylated H3K4me3 peaks in sperm were indeed less expressed during embryonic development than the promoters marked by H3K4me3 peaks with a low or intermediate DNA methylation (Figure S7A). Notably, 431 gene promoters marked in sperm by DNA hypermethylated H3K4me3 peaks were associated with very low to no expression (RPKM \leq 1) in





H3K4me3-DNA hypermethylation



Figure 5. DNA methylation levels vary within H3K4me3 peaks at gene promoters with functions in spermatogenesis, embryogenesis, and basic cellular processes

(A) Over-representation of H3K4me3 peaks with hypo-, intermediate-, and hyper- average DNA methylation in the promoter of genes implicated in spermatogenesis. The genes relevant to early spermatogenesis, meiosis, and spermiogenesis were selected from two databases: Db1 (Jan et al., 2017) and Db2 (Wang et al., 2018). Benjamini-Hochberg-adjusted hypergeometric minimum-likelihood p values are indicated.

(B) Gene ontology analysis of the H3K4me3 peaks located in gene promoters (1 kb upstream of the TSS). The enrichment in a specific biological process was measured by PANTHER over-representation test (GO biological process complete). The p value was determined by Fisher's exact test with a Bonferroni correction for multiple testing. The top-10 processes with the lowest p value are indicated after filtering for non-redundant processes with an enrichment \geq 1.25. Full list of GO-enriched terms is provided in Table S4.

the eight-cell embryo. Gene ontology analysis of those hypermethylated 431 promoters showed they were enriched in reproductive processes (Figure S7B). Taken together, this indicates that the combination of the gene-activating H3K4me3 with DNA hypermethylation at those promoters, may be functionally dominated by DNA methylation to repress those genes in the next generation. However, there were exceptions because some promoters (146 genes) that were DNA hypermethylated within H3K4me3 peaks and were linked with essential cellular functions, displayed medium to high expression levels in the embryo (RPKM \geq 10) (Figure S7C).

The H3K4me3 peak regions with an intermediate DNA methylation showed a reduced signal in embryos, and fetal tissue with narrower peaks showing bivalency (Figure 6). These sperm H3K4me3 peak regions with intermediate DNA methylation were mostly located at non-protein coding regions (Figure 3C). Strikingly, similar to hypermethylated regions, the genes with promoters characterized by intermediate DNA methylation at sperm









H3K4me3 peaks that were not expressed in the eight-cell embryo were spermiogenic genes (Figure S7B), whereas promoters enriched for critical processes, such as cell cycle, intercellular transport, and RNA metabolism, were expressed (Figure S7C).

Hypomethylated DNA regions within H3K4me3 peaks were implicated in essential functions, such as transcription, intracellular metabolism, and development (Figure 5B). Interestingly, those regions marked in sperm by DNA hypomethylated H3K4me3 peaks conserved their H3K4me3 signal during development and were not bivalent in eight cell embryos or the inner cells mass, but showed bivalency in hESC and fetal tissues (Figure 6). Given that these regions were found at >12,000 gene promoters (Figure 3C), this concurs with our findings that sperm H3K4me3 is associated with early embryonic gene expression (Figures 1E and S7A). The gain of bivalency in fetal tissues might indicate that these genes are poised for later expression or that bivalency serves as a means of gene silencing in regions lacking DNA methylation.

Based on this analysis, it is the predominantly H3K4me3 regions with hypomethylated DNA that may be transmitted to human embryos.

H3K4me3 in sperm localizes to enhancers and regions escaping epigenetic reprogramming

Given that more than 6,000 H3K4me3⁺ genes are enriched in hESC enhancers in sperm, we wondered whether an association between sperm H3K4me3 and active enhancers was found throughout the genome. By intersecting our ChIP-Seq data





with functionally characterized hESC enhancers, we determined that H3K4me3 is localized preferentially at enhancers that are defined as active and as super enhancers (Barakat et al., 2018) (Figure 7A). Interestingly, the H3K4me3 peaks found at enhancers, were mostly associated with hypo- and intermediate methylation (Figure 7B). We extended this analysis to probe regions that have been implicated in epigenetic inheritance, such as metastable epi-alleles (Kessler et al., 2018), and those previously determined in human primordial germ cells to escape epigenome reprogramming (Tang et al., 2015) (Figure 7B). We found that H3K4me3 peaks were enriched at those regions and that the DNA methylation levels tended to be hypomethylated in metastable epialleles, and in regions escaping epigenome reprogramming, there is a mix of hypo-, intermediate, and hyper-DNA methylation (Figure 7B). These findings hint at



Figure 7. H3K4me3 is enriched at hESC enhancers and at regions that escape reprogramming

(A) Enrichment in H3K4me3 peaks at identified hESC enhancers and super-enhancers (Barakat et al., 2018), at metastable epialleles (Kessler et al., 2018), and in regions escaping reprogramming through loss of DNA methylation in human primordial germ cells (PGCs) (Tang et al., 2015). Positive enrichments are indicated by *Z* scores determined by the Bioconductor package *regioneR*. For all regions displayed, p < 0.001 by permutation tests.

(B) Proportion of hypomethylated, intermediate, and hypermethylated H3K4me3 peaks intersecting or not with the regions of interest. Changes in the proportion of peaks not intersecting the regions of interest and peaks intersecting were tested by χ^2 test, and an asterisk indicates p < 0.001.

a possible role for H3K4me3 in sperm from men in intergenerational inheritance, such as we have shown for mice (Lismer et al., 2020, 2021).

DISCUSSION

Sperm was historically viewed as a vehicle for the transmission of the paternal genome to the oocyte, but recent studies on the sperm epigenome and environmental interactions show that its role in heritability is more complex. Studies in model organisms revealed that epigenetic information is carried by sperm in the form of chromatin, DNA methylation, and noncoding RNA. Despite the intensive focus on DNA methylation and chromatin in sperm, they are infrequently studied in the same samples. Research in model organisms shows that there is an interplay between these epigenetic systems, yet

whether the same is true for men is unclear. In this study, we found significant regions of overlap between sperm DNA methylation and H3K4me3. Retro-transposons are usually enriched in the gene-silencing modification H3K9me3 and DNA methylation to protect genome integrity (review in Zamudio and Bourc'his, 2010). However, in sperm, there is significant enrichment within SINEs for H3K4me3, which, in some regions, coincided with DNA hypermethylation, whereas, in others, with low DNA methylation. The permissive epigenetic state in sperm is particularly interesting, given that retro-transposons can influence the expression pattern of nearby genes (Sasaki et al., 2008; Zamudio and Bourc'his, 2010). We also observed an overlap of SINEs with hESC enhancers, marked by H3K4me3. This observation highlights a potential role of sperm epigenetic programming at SINEs in the specification of regulatory regions for the next generation.



As has been demonstrated in mice, data from recent studies in human embryos, combined with our study, suggest that histones in sperm from men also function in gene regulation and development. Here, we report that H3K4me3 has widespread accumulation at gene promoters in sperm and correlates with pre-implantation embryonic gene expression. In line with paternal H3K4me3 influencing embryonic gene expression is the overlap between H3K4me3 in human sperm and in pre-implantation embryos at DNA-hypomethylated regions and its transmission to the embryo in mouse models (Lismer et al., 2020, 2021). In addition to regions with low DNA methylation, our integration of embryo and sperm H3K4me3 datasets revealed that sites of overlap exist at H3K4me3-enriched regions with intermediate levels of DNA methylation. Notably, these H3K4me3 regions, particularly those presenting individual CpGs with DNA methylation levels between 20% and 80%, may be responsive to environmental cues, as was determined by MCC-seq analysis of sperm from men who were folate supplemented (Chan et al., 2019). Likewise, H3K4me3 in mice responds to paternal folate (Lismer et al., 2021) levels and may be conserved from sperm to the embryo to influence intergenerational gene expression. In support of this idea, in a transgenic mouse model, we determined that sperm with altered histone H3K4me2/me3 profiles at the transcriptional start sites of genes implicated in cellular metabolism, spermatogenesis, and embryo development had dire consequences for fertility and was associated with transgenerational transmission of abnormal developmental phenotypes (Lismer et al., 2020; Siklenka et al., 2015). In addition, in mice, paternal folate deficiency lead to DNA methylation and histone-methylation changes in sperm associated with altered gene expression in the embryo and the placenta and increased embryo loss and birth defects (Lambrot et al., 2013; Lismer et al., 2021). Remarkably, in mice, sperm H3K4me3 is retained in the embryo on paternal chromatin and is strongly correlated with pre-implantation gene expression (Lismer et al., 2021). Whether H3K4me3 in sperm from men serves a similar function in sensing paternal environmental exposures and transmits those epigenome alterations to the embryo to affect child development and disease remains unknown.

Limitations of the study

In this study, we analyzed the sperm epigenome of a representative population of Canadian men using the gold standard of DNA methylation analysis, WGBS, and deep ChIP-seq for H3K4me3, following ENCODE guidelines (Landt et al., 2012). The ChIP-seq was validated on seven individual men, and the WGBS was validated with a custom sperm MCC-seq approach. Limitations of this approach are that MCC-seq does not cover the entire genome (Chan et al., 2019). However, we can say with confidence that the regions that are covered in the capture validated those in the WGBS. There remains the possibility that, by pooling sperm, we are blind to some regions in which there may be strong individual variability in H3K4me3 and DNA methylation. In future studies, the degree of sperm-to-sperm heterogeneity can be addressed once single-cell analysis for chromatin is sensitive enough to profile sperm, despite the low level of histone retention.

STAR*METHODS

Detailed methods are provided in the online version of this paper and include the following:

- KEY RESOURCES TABLE
- RESOURCE AVAILABILITY
 - Lead contact
 - Materials availability
 - Data and code availability
- EXPERIMENTAL MODEL AND SUBJECT DETAILS
- METHODS DETAILS
 - Sperm preparation
 - Native ChIP
 - Library preparation and sequencing
 - ChIP-seq data processing
 - H3K4me3 peak calling
 - H3K4me3 peak annotation and enrichment analyses
 - DNA methylation
 - MethylC-capture-sequencing
 - MCC-seq data processing
 - Correlation of ChIP signal with gene expression in spermatogenesis and development
 - Gene ontology analysis
 - Heatmaps
- QUANTIFICATION AND STATISTICAL ANALYSIS

SUPPLEMENTAL INFORMATION

Supplemental information can be found online at https://doi.org/10.1016/j. celrep.2021.109418.

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AUTHOR CONTRIBUTIONS

S.K. conceived, funded (Canadian Institutes of Health Research, grants 358654 and 350129), and guided the project. R.L. and D.C. performed the experiments. M.A., S.M., and C.L. recruited participants and collected sperm samples. J.T, T.K., and G.B. provided platform support for the MCC-seq (EP1-120608 and CEE-151618; CIHR FDN-148425). D.C. and J.T. reviewed and edited the manuscript. R.L., V.D., D.C., and X.S. performed the analysis; S.K., R.L., and V.D. interpreted the findings and wrote the manuscript.

DECLARATION OF INTERESTS

The authors declare no competing interests.

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STAR***METHODS**

KEY RESOURCES TABLE

REAGENT or RESOURCE	SOURCE	IDENTIFIER
Antibodies		
Rabbit monoclonal anti-H3K4me3	Cell Signaling Technology	9751S; RRID: AB_2616028
Biological samples		
Human semen samples	CReAte fertility center (Toronto); McGill University Reproductive Centre and OVO clinic (Montreal); Ottawa (Ottawa Fertility Clinic).	https://www.createivf.com; https://muhc.ca/ reproductivecentre; https://www.cliniqueovo.com; https://conceive.ca/
Chemicals, peptides, and recombinant proteins		
Puresperm 100	Nicadon	PS100-100
Puresperm buffer	Nicadon	PSB-100
MNase (nuclease S7)	Roche	10107921001
cOmplete Protease Inhibitor Cocktail	Roche	4693116001
Critical Commercial Assays		_
Kapa HTP Library Preparation Kit	Roche	KK8230
Protein A Dynabeads	Thermo Fisher	10002D
Agencourt AMPure XP beads	Beckman Coulter	A63880
Deposited data		
Human sperm H3K4me3 ChIP-seq	This study	GEO: GSE156108
Human sperm WGBS	(Chan et al., 2019)	EGA: EGAS00001003617
Human sperm MCC-seq	This study	GEO: GSE156108
Human sperm H3K4me3 & H3K27me3 ChIP-seq	(Hammoud et al., 2009)	GEO: GSE15594
hESCs H3K4me3 ChIP-seq	(Grandy et al., 2015)	GEO:GSE55502
hESCs enhancers and super-enhancers (ChIP-STARR-seq)	(Barakat et al., 2018)	GEO: GSE99631
DNA methylation reprogramming escapees (BS-Seq)	(Tang et al., 2015)	NCBI SRA: SRP057098
Metastable epialleles (Bioinformatics analysis of published data)	(Kessler et al., 2018)	GEO: GSM1091961, GSM1091962, GSM1091963, GSM1091964, GSE49828, NCBI SRA: SRX388732, SRX175349, SRX263877, SRX388741, SRX388745, SRX109155, SRX263886, SRX263887, and SRX388747
Spermatogenesis RNA-seq Database 1	(Jan et al., 2017)	NCBI SRA: SRP069329
Spermatogenesis RNA-seq Database 2	(Wang et al., 2018)	GEO: GSE106487
Embryo development scRNA-seq	(Yan et al., 2013)	GEO: GSE36552
Human embryo H3K4me3/H3K27me3 ChIP-seq	(Xia et al., 2019)	GEO: GSE124718
Human fetus H3K4me3/H3K27me3 ChIP-seq	(Yan et al., 2016)	GEO: GSE63634
Software and algorithms		
Trimmomatic version 0.36	(Bolger et al., 2014)	http://www.usadellab.org/cms/?page=trimmomatic
Bowtie 2 version 2.3.4.1	(Langmead and Salzberg, 2012)	http://bowtie-bio.sourceforge.net/bowtie2/index.shtml
SAMtools version 1.9	(Li et al., 2009)	http://www.htslib.org/doc/
deepTools2 version 3.1.1	(Ramírez et al., 2016)	https://deeptools.readthedocs.io/en/develop/
MACS2 version 2.1.2	(Zhang et al., 2008)	https://pypi.org/project/MACS2/
annotatr	(Cavalcante and Sartor, 2017)	http://bioconductor.org/packages/release/bioc/html/ annotatr.html
RepeatMasker	N/A	http://www.repeatmasker.org
regioneR	(Gel et al., 2016)	http://bioconductor.org/packages/release/bioc/html/ regioneR.html

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REAGENT or RESOURCE	SOURCE	IDENTIFIER
methylKit	(Akalin et al., 2012)	https://bioconductor.org/packages/release/bioc/ html/methylKit.html
GenPipes	(Bourgey et al., 2019)	https://bitbucket.org/mugqic/genpipes/src/master/
Bismarck version 0.18.1	(Krueger and Andrews, 2011)	https://github.com/FelixKrueger/Bismark
ggplot2	N/A	https://ggplot2.tidyverse.org/
PANTHER	N/A	http://www.pantherdb.org/

RESOURCE AVAILABILITY

Lead contact

Further information and requests for resources and reagents should be directed to and will be fulfilled by the lead contact, Sarah Kimmins, email: sarah.kimmins@mcgill.ca, Phone: 514-398-7658.

Materials availability

This study did not generate new unique reagents.

Data and code availability

The accession number for sperm H3K4me3 ChIP-Seq and MCC-seq data reported in this paper is GEO: GSE156108 (https://www.ncbi.nlm.nih.gov/geo/query/acc.cgi?acc=GSE156108).

EXPERIMENTAL MODEL AND SUBJECT DETAILS

This study was approved by the McGill Research Ethics Board and informed consent was obtained from all participants. Study Participants representative of a reference population in Canada were recruited in three Canadian cities: Toronto, Montreal, and Ottawa. Information pertaining to the participants age, fertility status, semen analysis etc., is presented in Table S1. Semen samples were collected by masturbation after at least 3 days of abstinence. Following semen liquefaction (20-30min at room temperature), an aliquot was used for sperm count and the remaining sample was immediately frozen. Seven additional men were recruited at the CReATe fertility center for comparison and validation of the ChIP-seq data generated on the reference population (Table S2). These samples were identically processed.

METHODS DETAILS

Sperm preparation

The sperm samples from the 30 men (Table S1) were thawed and an equal number of sperm cells from each sample were combined to establish the pooled reference population sample. This sample was purified to ensure that it was free from somatic cell contamination using a density gradient method (Goodrich et al., 2013) then washed with PureSperm buffer (Nicadon). After centrifugation for 15 min at 4°C at 300 g, the pellet was resuspended in 1 mL of PureSperm buffer and the sample was overlaid onto a 50% PureSperm gradient. This gradient was centrifuged for 20 min at 200 g at room temperature and the resulting sperm pellet was transferred to a new tube and resuspended in PBS. After further centrifugation at 4000 g for 10 min, two additional washes in PBS were followed by snap-freezing the pellet in liquid nitrogen. The 7 individual sperm samples (Table S2) were processed separately using the same procedure as the pooled samples. Sample purity and cell number were determined by cell counts using a hemocytometer. No somatic cell contamination was observed in any of the individual samples following cleaning and purification.

Native ChIP

ChIP (Chromatin ImmunoPrecipitation) was performed as previously described (Hisano et al., 2013; Siklenka et al., 2015). Briefly, 12 million spermatozoa were resuspended in 300 μ L of buffer 1 (15 mM Tris-HCI, 60 mM KCI, 5 mM MgCl2 and 0.1 mM EGTA) containing 0.3 M sucrose and 10 mM DTT. The sample was then split into 6 tubes (2 million cells/tube) and 50 μ L of buffer 1 was supplemented with 0.5% NP-40 and 1% sodium deoxycholate and added to each tube. After 30 min incubation on ice, 100 μ L of MNase buffer (85 mM Tris-HCI, pH 7.5, 3 mM MgCl2 and 2 mM CaCl2) containing 0.3 M sucrose and MNase (30 units of MNase for every 2 million sperm, Roche Nuclease S7) was added to each tube. The tubes were immediately placed at 37°C in a thermomixer for exactly 5 min. The MNase treatment was stopped by adding 2 μ L of 0.5 M EDTA and placing the tubes on ice for 10-20 min. The tubes were then centrifuged at 17,000 g for 10 min at room temperature to remove the debris and protamines. The supernatants were pooled into one 1.5 mL tube and 1X protease inhibitors (Roche) added to the chromatin. The immunoprecipitation was carried



out overnight at 4°C with an antibody targeting H3K4me3 (Cell Signaling Technology) using Dynabeads coupled with protein A (ThermoFisher Scientific). The mononucleosomal fraction (147bp) was size selected using Agencourt XP AMPure beads (Beckman Coulter).

Library preparation and sequencing

ChIP-seq libraries were prepared using the Kapa HTP Library Preparation Kit (Roche) as per the manufacturer's recommendations except that the size selection was performed after the PCR step. Two libraries were prepared for the reference sample to allow for a better quality of sequencing. The quality of the libraries was assessed using a LabChip GX instrument (PerkinElmer) before being sequenced on an Illumina HiSeq 2000 or HiSeq 4000 (individual samples) system (SR-100).

ChIP-seq data processing

Raw reads were trimmed from the 3' end to have a phred score of at least 30. Illumina sequencing adapters were removed from the reads. Trimming and clipping were performed using Trimmomatic version 0.36 (Bolger et al., 2014). Each read was mapped against the Feb. 2009 assembly of the human genome (hg19, GRCh37 Genome Reference Consortium Human Reference 37 (GCA_000001405.1) downloaded from UCSC genome browser (Haeussler et al., 2019) using Bowtie 2 version 2.3.4.1 (Langmead and Salzberg, 2012). Bowtie2 searched for distinct, valid alignments for each read and reported the best one according to mapping quality metrics, thus preventing any redundant use of sequencing reads (Royo et al., 2016). To further strengthen our confidence in reported alignments, we excluded reads that exhibited more than 3 mismatches. SAMtools version 1.9 (Li et al., 2009) was then used to sort and convert SAM files. Coverage tracks were generated from aligned reads using *deepTools2* (Ramírez et al., 2016). The coverage was calculated as the number of reads extended to 150bp fragment size per 25 bp bin and normalized using Reads Per Kilobase per Million mapped reads (RPKM) not located in chromosome X. Sperm samples and data from single individuals were processed similarly.

H3K4me3 peak calling

Peaks were called for each pooled or individual samples using MACS2 version 2.1.2 (Zhang et al., 2008) using the following parameters '-broad-broad-cutoff 0.00001-bdg -nomodel'. Visual assessment of tracks confirmed that these parameters allowed for the most accurate identification of the broad H3K4me3 peaks observed in sperm for our reference population. We compared the similarity of H3K4me3 signals across samples by calculating the pairwise Spearman correlation coefficient between the ChIP-seq signals calculated in RPKM at each H3K4me3 peak identified in the reference population using the multiBigwigSummary and plotCorrelation functions from the deepTools2 suite (Ramírez et al., 2016).

H3K4me3 peak annotation and enrichment analyses

The genomic annotation of peaks was performed using the R/Bioconductor package *annotatr* package (Cavalcante and Sartor, 2017) using data from the TxDb.Hsapiens.UCSC.hg19.knownGene and org.hs.eg.db packages. To examine if H3K4me3 occurred in repetitive and low complexity regions and to classify these regions we used the consensus annotations provided by RepeatMasker (http://www.repeatmasker.org). Each H3K4me3 peak is annotated to genic and intergenic (including repeat) annotations when region boundaries overlap by at least 1bp. CpG shores were defined as 2Kb upstream/downstream of the ends of the CpG islands, less the CpG islands. CpG sholes were defined as another 2Kb upstream/downstream of the farthest upstream/downstream limits of the CpG shores, less the CpG islands and CpG shores. The remaining genomic regions make up the open sea annotation. Promoters were defined as the 1Kb upstream of the TSS.

The enrichment of the H3K4me3 peaks at specific genomic locations and curated regions of interest (i.e., reprogramming escapees, hESC enhancers and super-enhancers, metastable epiallele) was assessed by evaluating whether the observed overlap between peaks and regions of interest occurred significantly more or less frequently than chance. Briefly, the same number of regions of the same width are randomly chosen along the non-masked parts of the genome. For this analysis, we set the number of permutations of randomly chosen sets of regions at 1000 and significance of enrichment for a specific annotation was determined when permuted p < 0.001. The result of the permutation test implemented in the *regioneR* package (Gel et al., 2016) provides a z-score, which estimates if there is a positive enrichment of the peaks at a given region, i.e., more peaks observed in this region than expected by chance, or a negative enrichment, i.e., less peaks observed than expected by chance. The sperm enhancers and super-enhancers coordinates were obtained from Barakat et al. (2018). The locations of the regions escaping the epigenetic reprogramming happening in human primordial germ cells were retrieved from Tang et al. (2015). The metastable epialleles were obtained from Kessler et al. (2018).

DNA methylation

Whole-genome bisulfite sequencing was performed on a pooled sperm sample from the same 30 men as used for ChIP-Seq (Table S1) (Chan et al., 2019). We used the DNA methylation levels calculated by Chan et al., 2019 for each CpG that had a minimum of 10 reads coverage. We then summarized the DNA methylation information for each genomic region covered by an H3K4me3 peaks



using the methylKit R package (Akalin et al., 2012). Regions of DNA methylation within H3K4me3 peaks were defined as hypo, intermediate and hypermethylated when presenting an average methylation \leq 20%, between 20 to 80%, and \geq 80% methylated respectively.

Cell Reports

MethylC-capture-sequencing

Targeted bisulfite sequencing was performed as previously described (Chan et al., 2019). The WGBS library was constructed using the KAPA® High Throughput Library Preparation kit (Roche/KAPA® Biosystems). Briefly, 1 µg of the sperm DNA was spiked with 0.1% (w/w) unmethylated λ and pUC19 DNA (Promega). DNA was sonicated (S220 Focused-ultrasonicator, Covaris) and fragment sizes of 300-400 bp were controlled on a Bioanalyzer DNA 1000 LabChip® (Agilent). Following fragmentation, DNAend repair of double-stranded DNA breaks, 3' end adenylation, adaptor ligation, and clean-up steps were conducted according to KAPA® Biosystems' protocols. The sample was then bisulfite converted using the EpiTect® Fast DNA bisulfite kit (QIAGEN) following the manufacturer's protocol. The resulting bisulfite DNA was amplified with 9–12 PCR cycles using the KAPA® HiFi Hot-Start Uracil+Uracil+ DNA Polymerase kit (Roche/KAPA® Biosystems). The final WGBS library was purified using Agencout® AM-Pure® Beads (Beckman Coulter), validated on Bioanalyzer High Sensitivity DNA LabChip® kits (Agilent) and quantified by Pico-Green® (ThermoFisher). The MCC-Seg protocol developed and optimized by Roche NimbleGen® was then applied. Briefly, the SeqCap® Epi Enrichment System protocol (Roche NimbleGen®) was used to capture the regions of interest. Equal amounts of multiplexed libraries (84 ng of each) were combined to obtain 1 µg of total input library, which was hybridized to the capture panel at 47°C for 72 h. Washing, recovery, and PCR amplification of the captured libraries, as well as final purification were conducted as recommended by the manufacturer. Bioanalyzer High Sensitivity DNA LabChip® kits (Agilent) were used to determine quality, concentration, and size distribution of the final captured libraries before being sequenced on an Illumina NovaSeg 6000 system (PE-100).

MCC-seq data processing

Targeted sperm panel MCC-Seq HiSeq reads were aligned using the Genpipes pipeline (Bourgey et al., 2019). Specifically, the MCC-Seq paired-end fastq reads were first trimmed for quality (phred33 > = 30), length (n > 50bp) and Illumina adapters using Trimmomatic (version 0.36). Then the trimmed reads were aligned, per sequencing lane, to the bisulfite-converted hg19/GRCh37 reference genome using Bismark (version 0.18.1) (Krueger and Andrews, 2011) with Bowtie 2 (version 318 2.3.1) in pair-end mode using the non-directional protocol setting and other default parameters. Lane bam files were merged and then de-duplicated using Picard (version 2.9.0). Methylation calls were obtained using Bismark to record counts of methylated and unmethylated cytosines at each cytosine position in the genome. A methylation level of each CpG was calculated by the number of methylated reads over the total number of sequenced reads. CpGs that were found to be overlapping with SNPs (dbSNP 137), the DAC Blacklisted Regions or Duke Excluded Regions (generated by the Encyclopedia of DNA elements - ENCODE project) (Amemiya et al., 2019) were removed. We compared the similarity of methylation levels across samples by calculating the pairwise Spearman correlation coefficient between the methylation levels at CpGs identified in the reference population and in all 7 individual samples (~2 millions CpGs) averaged across 100bp windows using the multiBigwigSummary and plotCorrelation functions from the deepTools2 suite (Ramírez et al., 2016).

Correlation of ChIP signal with gene expression in spermatogenesis and development

The statistical comparison of the expression levels of genes marked by H3K4me3 in sperm during spermatogenesis and development (Figures 1D, 1E, and S7A) was performed in R using a pairwise Wilcoxon rank sum tests with a Benjamini-Hochberg correction for multiple testing. The RPKM values were obtained from the published material (Wang et al., 2018; Yan et al., 2013). The over-representation of hypo, intermediate and hypermethylated H3K4me3 peaks in the promoter of genes implicated in spermatogenesis was assessed by Fisher's test with a Benjamini-Hochberg adjustment to correct for multiple testing (Figure 5A). Genes relevant to early spermatogenesis, meiosis, and spermiogenesis were selected in 2 published databases: Database 1 (Db1) (Jan et al., 2017) and 2 (Db2) (Wang et al., 2018).

Gene ontology analysis

Gene ontology (GO) enrichment analyses were carried out using PANTHER Overrepresentation Test (http://www.pantherdb.org/). The annotation dataset used was the GO biological process complete. Functional enrichment was evaluated by Fisher's exact test and adjusted using the Bonferroni or Benjamini-Hochberg correction.

Heatmaps

Tag density heatmaps were plotted using the *computeMatrix* and *plotHeatmap* functions from the *deepTools2* suite (Ramírez et al., 2016). The datasets used were our H3K4me3 pooled reference population, individual samples, H3K4me3 and H3K27me3 ChIP-seq data from human embryo (Xia et al., 2019), fetal organ (Yan et al., 2016) and hESC (Grandy et al., 2015), and H3K27me3 ChIP-seq data from human sperm (Hammoud et al., 2009).





QUANTIFICATION AND STATISTICAL ANALYSIS

Information about statistical tests and softwares used for each analysis is detailed in the relevant STAR Methods sections and figure legends. Analyses were performed on the regions enriched or not in H3K4me3 in the pooled sample of the reference population. We confirmed the representativity of these regions in independent individual samples by calculating the pairwise Spearman correlation coefficient between the reference population and 7 individual samples using the deepTools2 suite (Ramírez et al., 2016). The level of significance for all statistical tests used in this study was set at p < 0.05 with an exception for the permutation and chi-square tests, with a significance set at p < 0.001.

Cell Reports, Volume 36

Supplemental information

Whole-genome sequencing of H3K4me3 and DNA

methylation in human sperm reveals regions of overlap

linked to fertility and development

Romain Lambrot, Donovan Chan, Xiaojian Shao, Mahmoud Aarabi, Tony Kwan, Guillaume Bourque, Sergey Moskovtsev, Clifford Librach, Jacquetta Trasler, Vanessa Dumeaux, and Sarah Kimmins

Male MTHFR Count Motility DFI (%) Patient ID Source Smoking Age Infertility 677 (M/mL)(%) Τ1 28 Toronto CC 75 18 73 no no Τ2 37 Toronto no yes TΤ 51 8 49 Т3 43 ΤT 98 12 64 Toronto no no Τ4 37 Toronto no no TT 84 14 61 СС yes 64 16 50 T5 39 Toronto no 12 Т6 43 Toronto ΤT 49 41 no no T7 31 Toronto no no TT 82 31 66 CC Τ8 51 Toronto 51 8 45 no no Т9 34 Toronto ΤT 66 12 58 no yes CC T10 38 Toronto no yes 38 15 41 T11 CC 44 22 48 36 Toronto no no T12 27 СТ Toronto no no unknown unknown unknown CC T13 35 Toronto no yes 116 10 64 T14 42 Toronto CC 45 14 68 no no 29 T15 50 Toronto ΤT 51 46 no no T16 34 Toronto no no TT 60 8 63 T17 45 12 44 38 Toronto no yes TT T18 61 Toronto CC 140 17 46 no no CC 9 T19 46 Toronto no no 128 51 T20 29 Toronto CC 49 6 67 no no СС T21 55 Toronto no no 85 10 63 119 M1 49 Montreal no TΤ 28 41.6 yes M2 TΤ 41 Montreal 108 8 26 yes no 45 TT 94 19 49 M3 Montreal yes no M4 53 Montreal yes ΤT 498 26 76 no M5 36 Montreal TT 119 17 yes no 22.8 M6 29 Montreal no TΤ 138 9 10.3 yes 01 55 Ottawa unknown unknown СТ 330 unknown 27 СС 4 02 50 Ottawa unknown unknown unknown 30 03 50 Ottawa unknown unknown CC 92 unknown 9 41 ± 9 All 101 ± 96 15 ± 7 48 ± 16 40 ± 9 71 ± 30 55 ± 10 Toronto 14 ± 7 Montreal 42 ± 9 $\textbf{179} \pm \textbf{157}$ 18 ± 8 38 ± 23 Ottawa 52 ± 3 142 ± 169 $\mathbf{35}\pm\mathbf{24}$ na

Table S1. List of 30 men included in the reference population and their health and spermparameters. Related to Figure 1 and STAR methods.

MTHFR: Methylenetetrahydrofolate Reductase; MTHFR C677T SNP (rs1801133), M/mL: million spermatozoa per mL semen; na:

not applicable.

Table S2. List of 7 men and their sperm parameters. Related to STAR methods.

Patient ID	Age	Source	Count (M/mL)	DFI (%)	Motility (%)
Ind1	31	Toronto	109	10	61
Ind2	33	Toronto	35	20	69
Ind3	44	Toronto	161	10	55
Ind4	33	Toronto	103	14	33
Ind5	36	Toronto	123	20	47
Ind6	38	Toronto	94	21	70
Ind7	40	Toronto	153	10	75

M/mL: million spermatozoa per mL semen.

Table S3. Sequencing and alignment statistics of the human sperm H3K4me3 ChIP-seq. Related to STAR methods.

Sample	Replicate	Source	Number of men	Number of Raw Reads	Duplicates (%)	Reads After Trimming	Mappable Reads	Mapping Efficiency	Genome assembly
Human sperm H3K4me3	library 1			72,218,577	29.4	-	-	-	hg19
	library2	This study	30	82,918,355	30.6	-	-	-	hg19
ChIP-seq	Merged			155,136,932	30.0	153,384,915	145,690,862	94.98%	hg19
	Ind1	This study	1	32,765,454	23.7	32,736,129	32,182,888	98.31%	hg19
	Ind2	This study	1	53,551,639	21.4	53,431,175	52,261,032	97.81%	hg19
Human sperm H3K4me3 ChIP-seq	Ind3	This study	1	33,913,972	22.4	33,159,777	32,732,015	98.71%	hg19
	Ind4	This study	1	36,153,909	19.6	34,899,033	34,204,542	98.01%	hg19
	Ind5	This study	1	31,128,166	19.3	30,308,242	29,896,049	98.64%	hg19
	Ind6	This study	1	29,946,466	19.9	29,278,746	28,915,689	98.76%	hg19
	Ind7	This study	1	37,856,626	22.9	37,189,782	36,821,603	99.01%	hg19
	Lane 1	(Hammoud		5,393,483	-	-	-	-	hg19
Human sperm H3K4me3 ChIP-seq	Lane 2		4	5,329,868	-	-	-	-	hg19
	Lane 3	et al., 2009)		7,623,257	-	-	-	-	hg19
	Merged			18,346,608	13.2	13,824,350	13,159,750	95.19%	hg19

Figure S1.



Figure S1. Improved identification of sperm H3K4me3 peaks by MACS2 using a pooled sample from a reference population for ChIP and sequenced at high-depth. Related to Figure 1. (A) The improved detection of H3K4me3 peaks and their actual size is illustrated by a genome browser snapshot for the reference population of 30 men (blue track; dark blue boxes underneath the track: H3K4me3 peaks called), 7 individual men (Ind1-7, purple tracks; dark purple boxes underneath: peaks called), and Hammoud et al. data (grey track; dark grey boxes underneath: peaks called) at the chromatin modifier, *ARID5B* locus. The turquoise window highlights the narrow peaks called identically for most ChIP-seq samples. The blue (narrow or low peaks) and pink (broad peaks) windows pinpoint the peaks not identified in most samples but the reference population. The grey windows display the improved characterization of width of the peaks in the reference population sample in comparison to individual and published datasets. (B) Number of H3K4me3 peaks called by MACS2 for the pooled sperm of the reference population of 30 men, 7 individual men (Ind1-7), and the pooled sperm of 4 men (Hammoud et al., 2009). (C) Boxplots showing the increased width of sperm H3K4me3 peaks identified by MACS2 in the reference population vs individual men and a published database.

Figure S2.

		Ind1	Ref. Pop	Ind2	Ind3	Ind4	Ind5	Ind6	Ind7	
		0.74	0.75	0.73	0.82	0.79	0.78	0.83	1.00	Ind7
ſ		0.71	0.73	0.73	0.76	0.78	0.79	1.00	0.83	Ind6
Г		0.74	0.77	0.73	0.76	0.77	1.00	0.79	0.78	Ind5
		0.67	0.71	0.73	0.75	1.00	0.77	0.78	0.79	Ind4
		0.75	0.80	0.73	1.00	0.75	0.76	0.76	0.82	Ind3
		0.67	0.73	1.00	0.73	0.73	0.73	0.73	0.73	Ind2
		0.82	1.00	0.73	0.80	0.71	0.77	0.73	0.75	Ref. Pop
		1.00	0.82	0.67	0.75	0.67	0.74	0.71	0.74	Ind1
	0	.0	0.2		0.4	0.6		0.8	1.	0

Figure S2. There is a high degree of correlation between the sperm H3K4me3 ChIP-seq signal in individual men and the pooled reference population. Related to Figure 1. The heat map shows the Spearman correlation coefficient of pairwise comparison between the sample prepared from the pooled sperm of 30 men (Ref.Pop., for Reference Population) and 7 individual men (Ind1-7). The Spearman correlation coefficient between two samples was calculated based on the ChIP-seq signal calculated in RPKM (Reads Per Kilobase of exon per Million fragments mapped) at each H3K4me3 peak identified in the reference population.

Figure S3.



Figure S3. Comparison of the H3K4me3 ChIP-seq signal between the reference population and individual

sperm samples. Related to Figure 1. **(A)** The high degree of conservation of H3K4me3 peaks between pooled and individual sperm samples is displayed in a genome browser snapshot for the reference population of 30 men (blue track; dark blue boxes indicate H3K4me3 peaks called by MACS2) and 7 individual men (Ind1-7, purple tracks) at a locus located on chromosome 12 (965kb). **(B)** Heat maps showing the H3K4me3 signal (in RPKM) around the center of the peaks (±5 Kb) for the reference population of 30 men and 7 individual men (Ind1-7). Each line represents one of the 50,117 H3K4me3 peaks identified in the reference population. The overall H3K4me3 signal is summarized on top of the heat maps.

Figure S4.

H3K4me3+ promoters, CpG-poor





organelle organization

cell cycle

H3K4me3+ promoters overlapping with SINEs



H3K4me3+ promoters overlapping hESC enhancers



organelle organization gene expression cellular biosynthetic process mRNA metabolic process RNA processing cellular component biogenesis transcription by RNA pol II intracellular transport cell cycle

H3K4me3+ promoters overlapping with low-complexity repeats only (no SINEs)



multicellular organism development anatomical structure development system development nervous system development development process anatomical structure morphogenesis neurogenesis multicellular organism process cell differentiation animal organ development

H3K4me3neg promoters



G protein-coupled receptor signaling pathway system process sensory perception of chemical stimulus nervous system process response to stimulus signaling sensory perception of smell cell communication defense response keratinization

H3K4me3+ promoters, CpG-rich



organelle organization nucleic acid metabolic process cellular component biogenesis gene expression cell cycle protein localization cellular response to stress intracellular transport cellular response assembly chromosome organization

H3K4me3+ promoters overlapping with low-complexity repeats



nervous system development organelle organization regulation of biosynthetic process regulation of transcription by pol II neurogenesis regulation of cellular component organization anatomical structure morphogenesis regulation of signaling regulation of developmental process protein modification process

H3K4me3+ promoters overlapping with SINEs only (no low complexity)



nucleic acid metabolic process gene expression RNA processing ribonucleoprotein complex biogenesis organelle organization macromolecule biosynthetic process translation cellular component biogenesis protein transport ribosome biogenesis

Figure S4. Gene ontology analysis of the different types of genes enriched or not in H3K4me3 in human sperm. Related to Figure 1. The enrichment in a specific biological process was measured by PANTHER Over-representation Test (GO biological process complete). The *p* value was determined by Fisher's Exact test with Bonferroni correction for multiple testing. Top10 processes with the lowest *p* value are indicated after filtering for non-redundant processes with an enrichment \geq 1.25. Full list of gene ontology enriched terms provided in Table S4.

Figure S5.

	Ind3	Ind7	Ind6	Ind2	Ind4	Ind1	Ind5	Ref. Pop	
	0.80	0.82	0.81	0.82	0.83	0.83	0.84	1.00	Ref. Pop
ſĹ	0.77	0.78	0.78	0.78	0.79	0.79	1.00	0.84	Ind5
	0.74	0.77	0.77	0.78	0.79	1.00	0.79	0.83	Ind1
[0.76	0.77	0.77	0.78	1.00	0.79	0.79	0.83	Ind4
	0.76	0.76	0.77	1.00	0.78	0.78	0.78	0.82	Ind2
	0.75	0.76	1.00	0.77	0.77	0.77	0.78	0.81	Ind6
	0.75	1.00	0.76	0.76	0.77	0.77	0.78	0.82	Ind7
	1.00	0.75	0.75	0.76	0.76	0.74	0.77	0.80	Ind3
				• •					
0	.0	0.2		0.4	0.6		0.8	1.	0

Figure S5. Correlation of the sperm DNA methylation levels between the pooled reference population and 7 individual men. Related to Figure 3. Heat map showing the Spearman correlation coefficient of pairwise comparison between the sample prepared from the pooled sperm of 30 men (Ref.Pop., for reference population) and 7 individual men (Ind1-7). The reference population data was obtained by WGBS (Chan, et al. 2020), whereas the 7 individual men data were determined by MethylC-Capture-seq (MCC-seq) on a reduced number of CpG in the genome. The spearman correlation coefficient between two samples was calculated based on the CpG methylation levels calculated by the software Bismark (version 0.18.1) (Krueger and Andrews 2011) for each CpG present in all datasets.

Figure S6.



Figure S6. High conservation of the sperm DNA methylation levels between the pooled reference population and 7 individual men for the DNA hyper- and hypomethylated H3K4me3 peaks. Related to Figure 3 and 4. Genome browser snapshots showing the reference population ChIP-seq track (blue), H3K4me3 peaks called by MACS2 (dark blue boxes), the MCC-seq tracks of each individual man (pink), the WGBS track of the reference population (black), the same data but only for the CpG covered by the MCC-seq (Ref.Pop. Selected CpGs) for two DNA hypermethylated H3K4me3 peaks (A), two H3K4me3 peaks with intermediate DNA methylation (B), and two hypomethylated peaks (C).

Figure S7.









Figure S7. Expression levels in the embryo of the genes marked by H3K4me3 at their promoter in sperm that partially conserve or entirely lose this mark in the 8-cell embryo. Related to Figure 6. (A) Boxplot showing the level of expression of genes with promoters bearing no H3K4me3 in sperm, marked by H3K4me3 with low, intermediate or high DNA methylation during development. The level of transcription was visualized based on the transcript abundance expressed as RPKM. The adjusted *p* value was determined by pairwise Wilcoxon rank sum tests with a Benjamini-Hochberg correction for multiple testing; *** indicates an adjusted *p*-value <0.001. The enrichment in a specific biological process was measured by PANTHER Over-representation Test (GO biological process complete) for the genes marked by H3K4me3 sperm peaks with high and intermediated DNA methylation in sperm that had a low to no expression (B) or a medium to high expression (C) in 8-cell embryo. The *p* value was determined by Fisher's Exact test with Benjamini-Hochberg correction for multiple testing. Top10 processes with the lowest adjusted *p* value are indicated after filtering for non-redundant processes with an enrichment \geq 1.25. Full list of gene ontology enriched terms provided in Table S4.